

April 28, 2026

To,

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation as per Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Composite of the Scheme of Arrangement amongst Vivriti Capital Limited, (“**Demerged Company / Amalgamated Company/ VCL**”), Hari and Company Investments Madras Private Limited (“**Resulting Company 1 / HCIMPL**”), Vivriti Next Limited, (*formerly known as Vivriti Next Private Limited*) (“**VNL**”), Vivriti Asset Management Private Limited (“**Amalgamating Company**”), Vivriti Funds Private Limited, (*formerly known as Keerthi Logistics Private Limited*) (“**Resulting Company 2**”) and their respective shareholders (“**Scheme**”) as sanctioned by Hon’ble NCLT vide Orders dated December 9, 2025 and December 19, 2025.

Dear Sir / Madam,

In furtherance to our earlier intimations with regard to the Scheme, and pursuant to the provisions of Regulation 51(2) of the Listing Regulations, we wish to inform you that the BSE Limited has issued a Notice dated April 27, 2026 for transfer of Non-Convertible Debentures (**‘NCDs’**) and Commercial Papers (**‘CPs’**) from Vivriti Capital Limited to Hari And Company Investments Madras Private Limited pursuant to the Scheme.

The NCDs and CPs shall be transferred and be available for trading with effect from Wednesday, April 29, 2026.

The aforesaid BSE notice can be accessed at:

<https://www.bseindia.com/downloads/uploaddocs/notices/20260427-14/20260427-14.pdf>

The above is for your information and appropriate dissemination. Kindly take the same on your record.

For and on behalf of **Hari and Company Investments Madras Private Limited**

Umesh Navani
Company Secretary & Compliance Officer
Mem No: A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex, Mumbai – 400051

